



Leverage Concierge and Errand Running

FAQs and Guidelines

1. What is the Leverage Concierge and Errand Running program?

a. ACI's Leverage Concierge and Errand Running program acts as a virtual personal assistant to help make life easier for employees and family members with the intent of promoting work-life balance. From planning the vacation of a lifetime to taking care of personal errands, ACI's Leverage Concierge offers comprehensive referrals for all personal concierge and errand running requests. Employees can submit requests 24/7/365 through ACI's Leverage Concierge toll-free phone, landing page and email.

2. What services are provided?

a. Virtual Concierge Referral Service offers unlimited research and referral services for any personal need.

Examples of requests that Leverage Concierge can assist with include, but are not limited to:

- Sourcing tickets to concerts, sporting events, plays
- Locating discounted prices on items, such as tickets or entertainment
- Planning vacations and personal travel
- Arranging home and car repair services
- Securing gifts & flowers
- Researching local child, elder and pet care options
- Locating educational programs and schools, from pre-K through post-graduate
- Providing fitness referrals, such as gyms, spas and massages
- Booking reservations, such as car rental, dining, excursions, restaurants and more
- Helping with small-scale events and/or party planning

The catalogue of referral requests that can be performed is robust. Certain requests, such as referrals for individual medical doctors, cannot be fulfilled due to liability purposes. Requests can be submitted anytime and typically take up to three to five business days to complete. Please contact Leverage Concierge directly to determine the feasibility of a specific request.

Errand Running offers a personal errand runner to all employees to assist with everyday tasks during regular business hours 8:00am – 5:00pm, Monday through Friday, local time. Exceptions include weekends and country-observed holidays.

Examples of errand running requests include, but are not limited to:

- Flower delivery
- Gift shopping and returns
- Personal shopping
- Package delivery and post office services
- Waiting services errand runners can wait for products and/or services, such as waiting at your home for a furniture delivery or cable installation
- Dry cleaning drop-off and delivery





- Car maintenance services Intended for regular maintenance, oil changes, etc. Leverage errand runners cannot move a vehicle with known damage that could create a potential risk to either the errand runner or the property.
- Grocery shopping
- Food delivery

Based on the volume of requests, a minimum of 24-hour notice must be provided. Completion of requests depends on Errand Runner availability in your area. Please be available during the confirmed errand time so the errand runner can make contact if needed. There is a 10-minute window before the errand runner proceeds to another errand or a grocery item is removed from an order.

3. Who is eligible?

a. Concierge services are available to all employees.

4. Is there a fee to use these services?

a. The **Concierge Referral** service is paid for by your employer. There is no fee for employees to use this service.

There is a \$10 USD per hour co-pay for **Errand Running** services for a maximum of 4 hours per employee, per month. Employees are always responsible for the payment of items or services purchased on their behalf.

5. Is there a limit to the number of requests an employee can make?

a. There is no limit to the number of **Concierge Referral** requests an employee can make.

6. What else should I know about the Errand Running?

- A minimum of 24-hour notice required.
- Completion of requests depends on the errand runner's availability in your local area.
- Subject to a 40 lb. (12 kg.) total weight restriction and a 30-mile (20 km) radius.
- Employees are responsible for payment of all goods and services purchased associated with errands performed.
- Employees personal vehicle insurance is considered the Primary coverage for errands including, but not limited to car wash, car repair, transport and maintenance by an Errand Runner. The employee must be the registered owner of said vehicle and comply with all Proof of Financial Responsibility (insurance) requirements as may be required by law.
- There is a 10-minute window before the errand runner proceeds to another errand or a grocery item is removed from an order, so please be available during the confirmed errand time if the errand runner needs to contact you.

7. Are there any restrictions on the Errand Running services?

a. The catalogue of requests that can be performed is robust, however, the following services are not currently available:





- Handling of any one object worth more than \$500 USD, such as jewelry, watches or furs
- Transporting people
- Personal administrative tasks (i.e. envelope stuffing, addressing envelopes, creating files, etc.)
- Signing on behalf of or impersonate an employee or family member. The errand runner can only sign if it is allowable to sign their own name.
- Home maintenance (e.g. housecleaning, washing and/or folding laundry, gutter cleaning, decorating)
- DMV services, MOT or licensing request for vehicles
- All prescription pick ups
- Transporting drink orders greater than 10
- Transporting pets other than dogs or cats. Pets must be in a transportable container upon arrival that meets the total weight limit of 40 lbs. (12 kg.) which includes the container
- Transported items must fit in a regular sedan
- Errands are limited to 4 hours maximum per person, per month
- Loading and Transporting Furniture

8. How is the payment transaction handled for Errand Running?

a. The errand runner will only purchase goods and services with consent from the employee and will pay up front via a Leverage Concierge credit card. In the case of a service or purchase totaling more than \$500 USD, the employee will be required to pay the vendor directly, at the time payment is due. Once the service is completed, a Leverage Concierge Customer Service Representative will email the employee a PayPal invoice.

All payments are processed through PayPal; therefore, a credit card or PayPal account will be required.

9. Do Employees need to tip Errand Runners?

a. No, tipping is not allowed.

10. Can Errand Runners be trusted with personal requests and items?

a. Leverage Concierge Errand Runners are fully vetted and insured, have completed background checks and a multi-reference assessment, and have local affiliations with concierge and errand running associations.

11. How do employees get started?

a. All requests can be submitted by calling or emailing the Leverage Concierge Customer Service Center:

Service Line	Location	Email
1800080522	Australia Toll Free	leverageconcierge@tengroup.com
0800232933	Austria Toll Free	leverageconcierge@tengroup.com





080026959	Belgium Toll Free	leverageconcierge@tengroup.com
08007617027	Brazil Toll Free	leverageconcierge@tengroup.com
1-877-833-0616	Canada Toll Free	leverageconcierge@tengroup.com
80826043	Denmark Toll Free	leverageconcierge@tengroup.com
0800418370	Finland	leverageconcierge@tengroup.com
0805220673	France Toll Free	leverageconcierge@tengroup.com
08001811306	Germany Toll Free	leverageconcierge@tengroup.com
800000043	Greece	leverageconcierge@tengroup.com
0008000502196	India Toll Free	leverageconcierge@tengroup.com
800597043	Italy Toll Free	leverageconcierge@tengroup.com
08000201046	Netherlands Toll Free	leverageconcierge@tengroup.com
N/A	Norway	leverageconcierge@tengroup.com
00800121880	Poland Toll Free	leverageconcierge@tengroup.com
800181754	Portugal	leverageconcierge@tengroup.com
00800101244	Qatar	leverageconcierge@tengroup.com
0800630059	Romania Toll Free	leverageconcierge@tengroup.com
8008803011	Saudia Arabia	leverageconcierge@tengroup.com
8008528243	Singapore Toll Free	leverageconcierge@tengroup.com
0800014773	South Africa	leverageconcierge@tengroup.com
900933290	Spain Toll Free	leverageconcierge@tengroup.com
020888515	Sweden Toll Free	leverageconcierge@tengroup.com
0800554001	Switzerland Toll Free	leverageconcierge@tengroup.com
80006512056	UAE	leverageconcierge@tengroup.com
08081896489	United Kingdom Toll Free	leverageconcierge@tengroup.com
1-888-301-9521	United States Toll Free	info@acispecialtybenefits.com

Website: <u>https://myassistanceprogram.com/itc-infotech</u>

The Concierge Referral service is available 24/7 via the Leverage Concierge Customer Service Center or website. Requests for Errand Running can be submitted 24/7; however, Errand Runners are only available from 8:00 AM – 5:00 PM local time to complete and coordinate the service.

Have additional questions?

For additional questions, please contact Leverage Concierge directly at <u>info@acispecialtybenefits.com</u> (USA) or <u>leverageconcierge@tengroup.com</u> (International).